

The SILC Private Equity Fund offers qualifying Investors an opportunity to participate in investments within the private equity and venture capital asset class which are not typically available to individual investors.

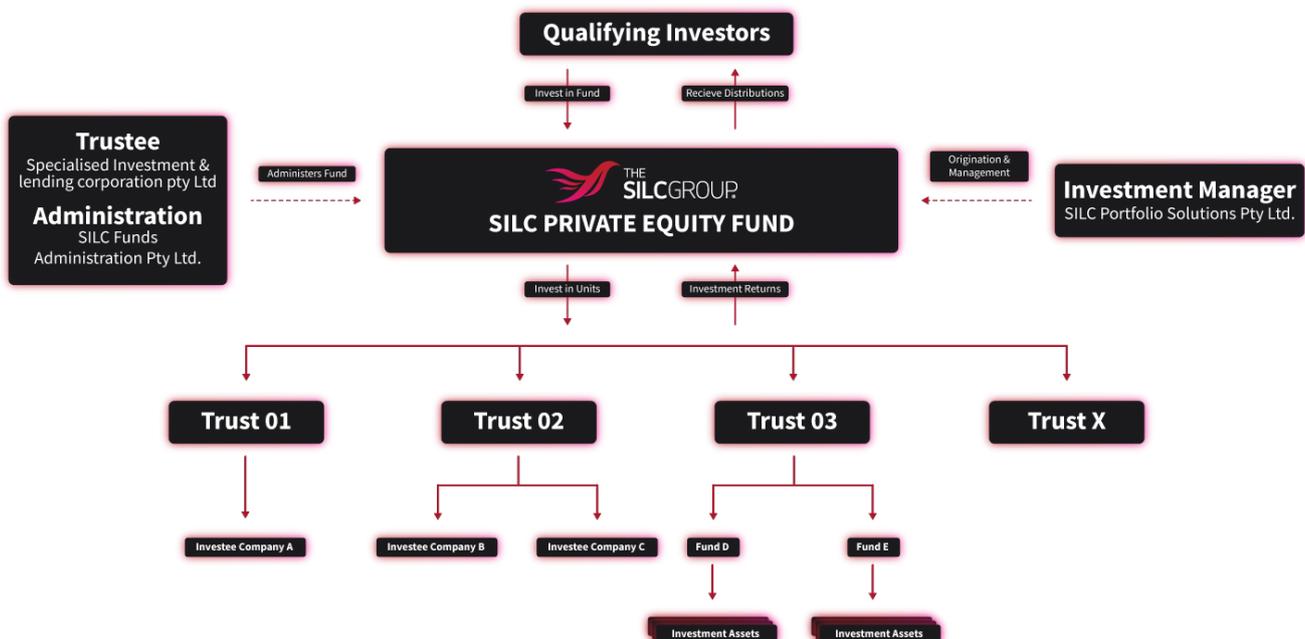
As described in each Supplementary Information Memorandum, Investment opportunities would generally involve acquiring or taking an ownership stake in a business whether directly or indirectly, followed by realising value from investment exits through multiple divestment options (which can include a trade sale, an IPO or in some instances, a secondary sale).

### Potential benefits

- Diversification
- Lower volatility compared to listed equities
- Liquidity premium
- General outperformance amongst other alternative asset classes
- Opportunity to invest with quality asset managers

### Key features:

- Aggregation of capital within each Trust to create scale and access to private equity and venture capital
- Provides investors with the ability to achieve a diversified portfolio with smaller capital requirements
- Accounting, financial reporting and tax affairs of the Fund managed by the Trustee to ensure independence, transparency and good governance





The SILC Group is an Australian-based financial services firm that specialises in providing multi-faceted financial solutions to discerning wholesale and sophisticated clients.

Our team of experienced professionals has a deep understanding of the financial services market across a range of financial products, markets and structures. As an Australian Financial Services Licence (AFSL) and Australian Credit Licence (ACL) holder, The SILC Group can act as advisor, structurer, arranger, trustee and manager of investment assets to provide our clients with holistic tailored solutions.

We seek to be an alternative to mainstream channels by providing our clients with greater accessibility and enhanced choice across non-traditional and specialised financial products and services.

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