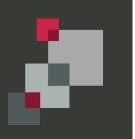


Media Release



THE SILC GROUP LAUNCHES SILC CREDIT FUND

24 August 2017

The SILC Group is pleased to announce the launch of SILC Credit Fund.

The SILC Credit Fund is an unlisted credit fund established to provide astute qualifying investors with exclusive opportunities to generate attractive returns through a range of quality alternative debt investments secured by real property or other forms of security as disclosed.

Investors will have the unique flexibility of being able to select investments from a range of individual asset-backed commercial loans with different levels of risk, reward and investment terms (**Discrete Loan Units**).

The Fund will seek to deliver target returns for Discrete Loan Units of:

- 1st mortgage loan investments RBA Cash Rate + 4.5 to 6.5% p.a.
- 2nd mortgage loan investments RBA Cash Rate + 13.5 to 15.5% p.a.

The Trustee for the Fund is Specialised Investment and Lending Corporation Pty Ltd and the Investment Manager is SILC Portfolio Solutions Pty Ltd, an authorised representative of The SILC Group.

Managing Director of The SILC Group, Koby Jones said, "The Australian market presents an excellent destination for global capital given our growing population, legal and regulated environment, high standards of living and education, competitive advantages in multiple sectors, political stability, and strong economic growth and returns. As Australian businesses continue to grow, access to alternative source of capital is paramount to ensure they de-risk their businesses and remain competitive, and are able to deliver on the market opportunities".

"The SILC Credit Fund presents a unique platform for wholesale and sophisticated clients to access the growing Australian credit market within a strong compliance framework."

The Fund is now open for applications from qualifying investors.

For further information on the SILC Credit Fund please click here or visit www.silcgroup.com.au.

If you would like to obtain a copy of the Fund's Information Memorandum or have a confidential discussion about investing in the Fund, please contact your SILC partner or email us at investors@silcgroup.com.au.

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