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High Yield & Credit Investing Late in the Investment Cycle



Koby Jones
Managing Director, The SILC Group

Koby is the Founder and Managing Director of The SILC Group

The SILC Group had the pleasure of hosting the final 2018 Lunchtime Markets Series together with Antipodean Capital and DomaCom on Friday 23 November 2018 at the RACV Club.

Held once a quarter, the Lunchtime Markets Series is an intimate roundtable luncheon that brings together a select group of independent financial advisors, family offices, investment groups and professional industry market participants.

The topic of discussion at this year's final luncheon was on "High Yield & Credit Investing Late In The Investment Cycle". The session was moderated by Craig Ferguson, financial commentator and Founder of Antipodean Capital. Given the increased uncertainty and volatility in global markets, and structural shift in the financial services landscape in Australia, it was no surprise that the topic generated some robust discussions amongst attendees.



Arthur Naoumidis, CEO of DomaCom, touched on some of the changes within the domestic economy from the political and regulatory environment, to the banking and financial services sector, and where the potential opportunities are particularly in alternative assets.

Attendees also had the pleasure of hearing from special guest speaker Chris Kim, Head of Product Strategy and Business Development for SBI China Capital and SBI E2 Family Advisors. Chris is a Hong Kong-based seasoned investment professional with extensive experience in alternatives investments, private markets and investment banking. At the luncheon, Chris generously shared his insights on the increasing appetite in Asia for investing in Australian based alternative asset classes, and in particular credit markets.



Managing Director of The SILC Group, Koby Jones commented after the luncheon, "It was a pleasure to co-host this latest Lunchtime Markets Series with Antipodean Capital and DomaCom, and to hear from Craig, Arthur, Chris and other industry experts on their views of current international investment markets, where we are in the economic cycle and the shift in focus towards alternative investments."

"2018 has been a very challenging time for the global economy and the financial services sector around the world, particularly in Australia with the recent banking royal commission. It is interesting to note that although investing in alternative asset classes such as credit is still a relatively immature market in Australia, it is heading in the same direction as other global markets such as Europe, Asia and US where investing in credit has been of interest for many years."

Thank you to all our guests for attending.

For more insights on the current credit conditions in Australia, please click [here](#).

If you would like more information on investing in credit or the Lunchtime Markets Series, please contact Koby Jones, Managing Director of The SILC Group on +61 3 9600 2828 or email us at info@silcgroup.com.au.





About the Hosts



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